

**Part A – Nonresident Alien Information Sheet
2015 Tax Returns**

Name _____ ITIN or Social Security # _____
(Last name) (First name) (MI)

Visa # _____ Passport # _____

Date of Birth: _____ Phone # _____ E-mail: _____
(mm)/(dd)/(yyyy)

Were you a U.S. citizen or resident alien the entire 2015 year? Yes No

Local U.S. Street address _____

Foreign residence address _____

Country of citizenship _____ Country that issued passport _____

Are you married? Yes No If YES, is your spouse in the U.S.? Yes No

Are you a: ENTRY Immigration Status –check one

- | | | |
|--------------------------|--|--|
| U.S. National? | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> F-1 Student |
| Resident of Canada? | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> F-2 Spouse or child of student |
| Resident of Mexico? | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> J-1 Student/Scholar* |
| Resident of South Korea? | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> J-2 Spouse or child of J-1 holder |
| Resident of India? | <input type="checkbox"/> Yes <input type="checkbox"/> No | Date you FIRST entered U.S. _____ |

CURRENT Immigration Status – check one

- F-1 Student
 F-2 Spouse or child of Student
 J-1 Student/Scholar*
 J-2 Spouse or child of J-1 holder

Type of U.S. visa during each year

_____ 200; _____ 2013 _____ 2015
 _____ 2012 _____ 2014 _____ 2016

Visa type ever changed? Yes No

Date and nature of change: _____

*If immigration status is J-1, what is the category? Check one:

- 01 Student 02 Short-term scholar 05 Professor 12 Research Scholar

What is the actual primary activity of your visit? Check one:

- | | | | |
|--|--|--|--|
| <input type="checkbox"/> 01 Studying in a degree program | <input type="checkbox"/> 04 Lecturing | <input type="checkbox"/> 07 Research | <input type="checkbox"/> 10 Clinical Activities |
| <input type="checkbox"/> 02 Studying in a non-degree program | <input type="checkbox"/> 05 Observing | <input type="checkbox"/> 08 Training | <input type="checkbox"/> 11 Temporary employment |
| <input type="checkbox"/> 03 Teaching | <input type="checkbox"/> 06 Consulting | <input type="checkbox"/> 09 Special Skills | <input type="checkbox"/> 12 Here with Spouse |

Were you present in the United States as a teacher, trainee or student for any part of the prior 6 calendar years?

202; Yes No 2012 Yes No 2013 Yes No
 2014 Yes No 2015 Yes No 2016 Yes No

Were you present in the United States as a teacher, trainee or student for any part of more than 5 calendar years? Yes No

How many days (including vacations, non-workdays and partial days) were you present in the U.S. during:

2013 _____ 2014 _____ 2015 _____

List the dates you entered and left the United States during 2015:

Dates entered United States (mm/dd/yyyy)	Date departed United States (mm/dd/yyyy)

Did you file a U.S. income tax return for ANY year prior to 2015? Yes No

If "Yes," give the latest year _____ and form number _____.

During 2015, did you apply to be a green card holder (lawful permanent resident) of the United States? Yes No

Do you have an application pending to change to lawful permanent resident? Yes No

Are you claiming the benefits of a U.S. income tax treaty with a foreign country? Yes No

Country (a)	Tax Treaty Article (b)	Number of months claimed in prior tax years (c)	Amount of exempt income in 2015 (d)

Were you subject to tax in a foreign country on any of the income shown in column (d)?

Yes No

Part B – Spouse Information Sheet

Name _____ ITIN or Social Security # _____
(Last name) (First name) (MI)

Date of Birth _____
(mm)/(dd)/(yyyy)

Is spouse a U.S. citizen or resident alien the entire 2015 year? Yes No

Street address _____

Part C – Dependent Information Sheet

List names of everyone who lived in your home in 2015 (other than you or spouse). Also list anyone who lived outside your home that you supported during 2015.							
Name (last, first) Do not list self or spouse (a)	Date of birth (mm/dd/yyyy) (b)	Relationship to you (e.g. son, daughter, mother, sister, none) (c)	Number of months lived in your home (d)	U.S. Citizen or resident of Canada or Mexico (yes/no) (e)	Marital status as of 12/31/2015 (f)	Full-time student in 2015? (yes/no) (g)	Received less than \$4,000 income in 2015? (yes/no) (h)

Part D – Refund Information Sheet

If you are entitled to a refund, the fastest way to receive the refund is to have it directly deposited in your bank account. If you want to use the direct deposit, bring a blank check with you so the preparer can enter your bank account information.

During 2015 did you receive?

- Wages, salaries or tips? Yes No

If "Yes," bring copies of:

All forms W-2
Any forms 1042-S
Any forms 1099-MISC

- Scholarships or fellowship grants? Yes No

If "Yes," bring copies of:

All forms 1042-S
Form 1098-T
Estimate dollar amount spent on books during 2015 \$ _____

- State income tax refund? Yes No

If "Yes," bring copies of:

Forms W-2
2014 (last year's) federal income tax return

- Other income? Yes No

If "Yes," bring copies of any tax documents

NOTE: If you received any of these types of income, VITA CANNOT prepare your return:

- ✓ Dividend Income
- ✓ Income from business activities
- ✓ Distributions from IRAs, pensions or annuities
- ✓ Capital gains or losses from the sale of investment securities or other assets

During 2015, did you pay:

- State income taxes? Yes No

If "Yes," bring copies of:

All forms W-2 showing state income taxes withheld
Indicate dollar amount of state (not federal) income tax you paid
by check during 2015 \$ _____

- Contributions to U.S. charities? Yes No

If "Yes," bring copies of receipts.

- Personal property tax on a car you own? Yes No

If "Yes," bring copies of receipts.